StockUp

Quan's view · AI-generated

Positive

- Total revenue advanced 8.1% to $7.35B.
- Operating income grew 11.1% to $2.50B.
- Diluted earnings per share reached $2.53 from $1.10.

What would change the view
Subsequent financial filings or forward-looking updates could alter this assessment.

Ticker
BKNG

Last verified quote
$148.13

Quote timestamp
30 Oct 2026, 4:00 PM ET

Sector
Transportation Services

Reported period
2Q26 · ended Jun 30, 2026

Prepared by
Quan 3.5 Docu

Booking Holdings Inc. (BKNG)

Revenue up 8.1% to $7.35B, led by Merchant Revenue

Company note · reported period 2Q26, as-filed financials; release supplements reconciled where available. A comparison of reported periods, with explicit source limits.

Company context

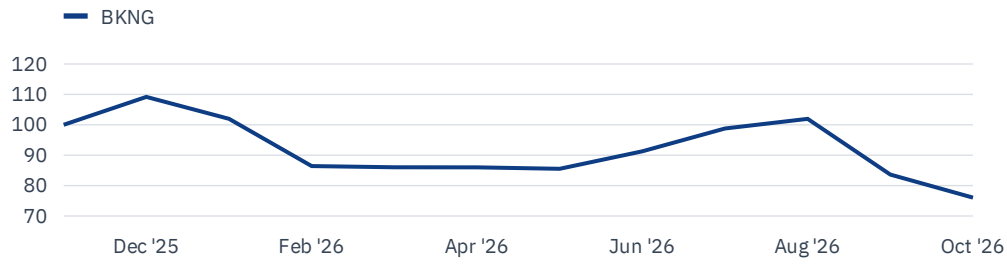
Top-line expansion continued in 2Q26 as total receipts reached $7.35B. Total revenue advanced 8.1% from $6.80B in 2Q25.

Advertising and other revenue streams provided modest incremental gains. Revenue in the segment rose 8.4% to $322.0M from $297.0M, delivering 4.5% of aggregate top-line growth.

Sources: SEC EDGAR XBRL (4 Aug 2026); SEC dimensional XBRL (4 Aug 2026). Data as of 31 Oct 2026.

Figure 1: Adjusted price history

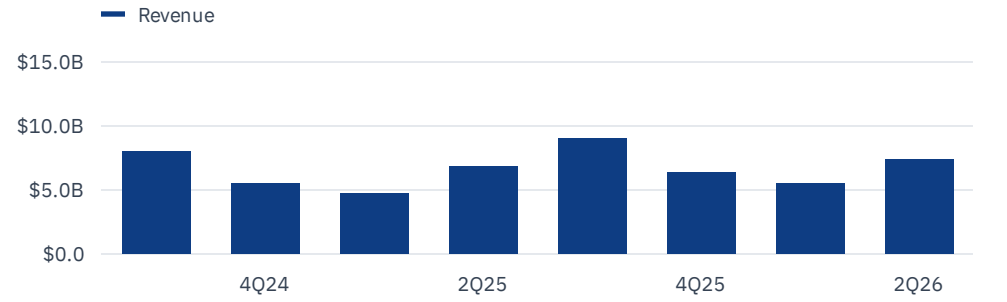
Index; first observation = 100



Source: Yahoo Finance chart · as of 31 Oct 2026

Figure 2: Reported Revenue

USD



Source: SEC EDGAR XBRL · as of 31 Oct 2026

BKNG · FINANCIAL CONTEXT

Table 1: Reported financial summary

USD; percentages as labelled; per-share amounts in USD

Metric	2Q25	2Q26
Revenue	$6.80B	$7.35B
Operating income	$2.25B	$2.50B
Gross profit	Not available	Not available
Net income available to common shareholders	$895.0M	$1.95B
Operating margin	33.1%	34.0%
Diluted EPS	$1.10	$2.53

Source: SEC EDGAR; code calculations · as of 31 Oct 2026

Financial performance

Operating profitability expanded moderately year over year. For 2Q26, operating income rose 11.1% to $2.50B compared with $2.25B in 2Q25.

Operating margin improved slightly alongside the higher operating income. The company delivered an operating margin of 34.0% in 2Q26, increasing 0.9 percentage points from 33.1% in 2Q25.

Net income available to common shareholders rose over the prior-year period. Net income available to common shareholders rose 117.9% to $1.95B in 2Q26 from $895.0M in 2Q25. No explanation for the change was found in the loaded release.

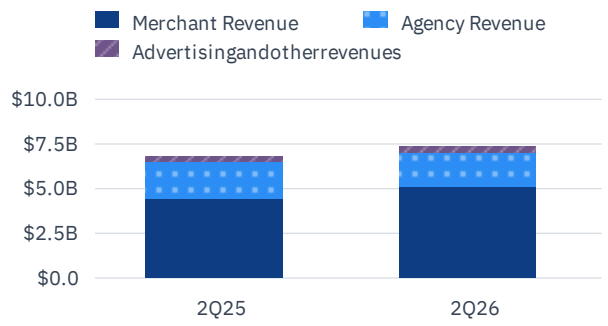
Merchant revenue growth outpaced the overall top line. Merchant Revenue grew 15.0% to $5.13B in 2Q26 from $4.46B in 2Q25.

Diluted EPS: rose. Diluted EPS rose 130.0% to $2.53 in 2Q26, compared with $1.10 in 2Q25. No explanation for the diluted EPS move was found in the loaded release.

Sources: SEC EDGAR XBRL (4 Aug 2026); SEC dimensional XBRL (4 Aug 2026). Data as of 31 Oct 2026.

Figure 3: Segment revenue mix

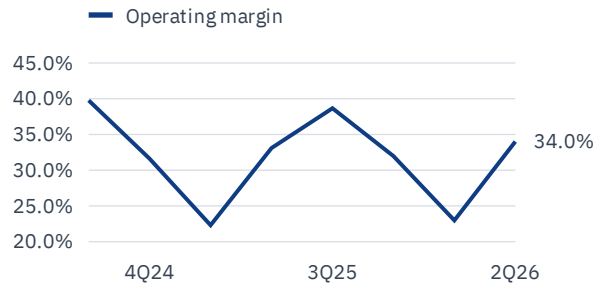
USD



Source: SEC dimensional XBRL · as of 31 Oct 2026

Figure 4: Reported Operating margin

Percent



Source: SEC EDGAR XBRL · as of 31 Oct 2026

BKNG · EXPECTATIONS AND SOURCES

Expectations, scenarios and gaps

Management updated multi-year cost efficiency expectations in its quarterly disclosure. In its Aug 4, 2026 earnings announcement, leadership highlighted that it "Increased our expected annual run-rate savings through the Transformation Program(1) to approximately $650 million, and expect to realize these run-rate savings by the end of 2027."

Consensus estimates cover the next report. The next report is scheduled for Nov 3, 2026. Consensus revenue is $9.73B, higher than $7.35B in the latest reported quarter (2Q26). Consensus EPS is $4.59. These are external estimates, not reported results.

Sources: SEC earnings release (4 Aug 2026); Finnhub earnings calendar; SEC EDGAR XBRL (4 Aug 2026). Data as of 31 Oct 2026.

Missing data and assumptions

- Gross profit (3Q24, 4Q24, 1Q25, 2Q25, 3Q25, 4Q25, 1Q26, 2Q26): No standalone quarter or compatible additive annual/YTD pair for Gross profit.
- Diluted EPS (4Q24, 4Q25): No standalone quarterly EPS was verified; annual EPS is not additive.
- Gross margin (3Q24, 4Q24, 1Q25, 2Q25, 3Q25, 4Q25, 1Q26, 2Q26): Missing numerator or revenue.
- Segment operating income (2Q25, 2Q26): Not reported by segment.
- A latest reported EPS comparison was not verified.

Type: note; Period: latest; Peer context: omitted.

Verification note

Quan removed 1 statement it could not verify against the sources.

Methods and comparability

Dollar flows for a fourth quarter may be calculated as the annual figure less the matching nine-month figure; input filing IDs are retained. EPS is never calculated by subtraction. Segment revenue and operating income use the reported fiscal-quarter columns; contribution to growth is calculated from their changes.

Sources and dates

SEC EDGAR XBRL. 0001075531-25-000051 · filed 28 Oct 2025 · as of 31 Oct 2026
https://data.sec.gov/api/xbrl/companyfacts/CIK0001075531.json

SEC EDGAR XBRL. 0001075531-26-000009 · filed 18 Feb 2026 · as of 31 Oct 2026
https://data.sec.gov/api/xbrl/companyfacts/CIK0001075531.json

SEC EDGAR XBRL. 0001075531-26-000025 · filed 28 Apr 2026 · as of 31 Oct 2026
https://data.sec.gov/api/xbrl/companyfacts/CIK0001075531.json

SEC EDGAR XBRL. 0001075531-26-000037 · filed 4 Aug 2026 · as of 31 Oct 2026
https://data.sec.gov/api/xbrl/companyfacts/CIK0001075531.json

Yahoo Finance chart. as of 31 Oct 2026
https://finance.yahoo.com/quote/BKNG/

Yahoo Finance chart. as of 31 Oct 2026
https://finance.yahoo.com/quote/BKNG/history

Finnhub earnings calendar. as of 31 Oct 2026
https://finnhub.io/docs/api/earnings-calendar

SEC earnings release. 0001075531-26-000036 · filed 4 Aug 2026 · as of 31 Oct 2026
https://www.sec.gov/Archives/edgar/data/1075531/000107553126000036/q2-26bkngearningsrelease.htm

SEC dimensional XBRL. 0001075531-26-000037 · filed 4 Aug 2026 · as of 31 Oct 2026
https://www.sec.gov/Archives/edgar/data/1075531/000107553126000037/bkng-20260630.htm

Report scope. as of 31 Oct 2026

This report was generated by Quan, StockUp's AI assistant. Code inserts verified fact values and checks the delivered PDF; model-written claims receive a separate verification pass. This document provides educational information. It is not investment advice. StockUp has no issuer relationship in this report. Data may be incomplete or stale.